



**International Union of Operating Engineers
Local 487 Health & Welfare Fund**

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**A G E N D A
MEETING OF THE
BOARD OF TRUSTEES
OF THE
INTERNATIONAL UNION OF OPERATING ENGINEERS
LOCAL 487 HEALTH & WELFARE FUND
May 14, 2026**

- I. Call to Order
- II. Minutes – Board of Trustees Meetings, February 14, 2026 (Pg. 1-6)
- III. Investment Consultant’s Report – Tony DuBose, Legacy Wealth Management
- IV. Consultant’s Report – Ernie Naegele, Segal Company
- V. Attorney’s Report – Kathleen Phillips, Phillips, Richard & Rind
- VI. Administrative Manager’s Report – Jeff Ianniello, Associated Administrators (Pg. 7-18)
- VII. Other Fund Business
- VIII. Next Meeting Date:
 - August 13, 2026
- IX. Adjournment